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HQDA EXORD 238-20 CONVERSION AND TRANSFER OF EXCESS HISTORICAL

Originator: DA WASHINGTON DC **TOR:** 07/14/2020 18:41:00

DTG: 141834Z Jul 20
Prec: Priority
DAC: General

ARLINGTON NATIONAL CEMETERY ARLINGTON VA, ARNG NGB COMOPS ARLINGTON VA, ARNG NGB COMOPS ARLINGTON VA, ARNG NGB J3 JOC WASHINGTON DC, ARNGR NGB J3 JOC WASHINGTON DC, ARNGR CARLINGTON VA, ARNGRC ARLINGTON VA, ARNGRC WATCH ARLINGTON DC, ARNGR WATCH ARLINGTON VA, ARNGRC WATCH ARLINGTON VA, CDR 5 ARMY NORTH AOC FT SAM HOUSTON TX, CDR ARMY FUTURES COMMAND AUSTIN TX, CDR ATEC ABERDEEN PROVING GROUND MD, CDR FORSCOM DCS G3 CENTRAL TASKING DIV FT BRAGG NC, CDR FORSCOM DCS G3 CENTRAL TASKING DIV FT BRAGG NC, CDR FORSCOM DCS G3 CURRENT OPS FT BRAGG NC, CDR FORSCOM DCS G3 WATCH OFFICER FT BRAGG NC, CDR FORSCOM DCS G3 WATCH OFFICER FT BRAGG NC, CDR MDW J3 FT MCNAIR DC, CDR MDW J5HQ-NCR FT MCNAIR DC, CDR MDW J3 FT MCNAIR DC, CDR MDW J5HQ-NCR FT MCNAIR DC, CDR NETCOM 9THSC FT HUACHUCA AZ, CDR TRADOC CG FT EUSTIS VA, CDR TRADOC CG FT EUSTIS VA, CDR TRADOC CDS G-3-5-7 OPNS CTR FT EUSTIS VA, CDR USAR NORTH FT SAM HOUSTON TX, CDR USARCENT SHAW AFB SC, CDR USARCE WIESBADEN GE, CDR USASOC COMMAND CENTER FT BRAGG NC, CDR USASOC FT BRAGG NC, CDR USASOC MESSAGE CENTER FT BRAGG NC, CDR SCOM FT BRAGG NC, CDRHRC G3 DCSOPS FT KNOX KY, CDRHRC G3 DCSOPS FT KNOX KY, CDRHRC G3 DCSOPS FT KNOX KY, CDRINSCOM FT BELVOIR VA, CDRIN

To: WASHINGTON DC, CDRUSACIDC FT BELVOIR VA, CDRUSACIDC FT BELVOIR VA, CDRUSACYBER FT BELVOIR VA, CDRUSACYBER G3 FT
BELVOIR VA, CDRUSACYBER G33 FT BELVOIR VA, CDRUSAEIGHT G3 CUROPS SEOUL KOR, CDRUSAEIGHT SEOUL KOR, CDRUSAFRICA
VICENZA IT, CDRUSAMEDCOM FT SAM HOUSTON TX, CDRUSARC G33 READ FT BRAGG NC, CDRUSARC G33 READ FT BRAGG NC,
CDRUSARCYBER WATCH OFFICER FT BELVOIR VA, CDRUSARPAC CG FT SHAFTER HI, CDRUSARPAC FT SHAFTER HI, COMDT USAWC
CARLISLE BARRACKS PA, COMDT USAWC CARLISLE BARRACKS PA, HQ IMCOM FT SAM HOUSTON TX, HQ IMCOM FT SAM HOUSTON TX,
HQ INSCOM IOC FT BELVOIR VA, HQ SDDC CMD GROUP SCOTT AFB IL, HQ SDDC CMD GROUP SCOTT AFB IL, HQ SDDC OPS MSG CNTR
SCOTT AFB IL, HQ SDDC OPS MSG CNTR SCOTT AFB IL, HQ USARSO FT SAM HOUSTON TX, HQ USARSO FT SAM HOUSTON TX, HQ
USARSO G3 FT SAM HOUSTON TX, HQ USARSO G3 FT SAM HOUSTON TX, HQDA ARMY STAFF WASHINGTON DC, HQDA CSA
WASHINGTON DC, HQDA EXEC OFFICE WASHINGTON DC, HQDA IMCOM OPS DIV WASHINGTON DC, HQDA SEC ARMY WASHINGTON
DC, HQDA SECRETARIAT WASHINGTON DC, HQDA SURG GEN WASHINGTON DC, MEDCOM HQ EOC FT SAM HOUSTON TX, NETCOM G3
CURRENT OPS FT HUACHUCA AZ, NETCOM G3 CURRENT OPS FT HUACHUCA AZ, NGB WASHINGTON DC, SMDC ARSTRAT CG ARLINGTON
VA, SMDC ARSTRAT CG ARLINGTON VA, SMDC ARSTRAT G3 ARLINGTON VA, SUPERINTENDENT USMA WEST POINT NY, SURGEON GEN
FALLS CHURCH VA, USAR AROC FT BRAGG NC, USAR AROC FT BRAGG NC, USAR CMD GRP FT BRAGG NC,
USAR DCS G33 OPERATIONS FT BRAGG NC, USAR AROC FT BRAGG NC, USAR CMD GRP FT BRAGG NC,
USAR DCS G33 OPERATIONS FT BRAGG NC, USAR AROC SG33 OPERATIONS FT BRAGG NC, USARCENT G3 FWD, USARPAC COMMAND
CENTER FT SHAFTER HI

cc: HQDA AOC DAMO ODO OPS AND CONT PLANS WASHINGTON DC, HQDA AOC G3 DAMO CAT OPSWATCH WASHINGTON DC, HQDA AOC G3 DAMO OD DIR OPS READ AND MOB WASHINGTON DC

PAAUZYUW RUEADWD4900 1961839-UUUU--RUIAAAA. ZNR UUUUU ZUI RUEWMCE1785 1961836 P 141834Z JUL 20 FM DA WASHINGTON DC TO RUJAAAA/ARLINGTON NATIONAL CEMETERY ARLINGTON VA

TO RUJAAAA/ARLINGTON NATIONAL CEMETERY ARLINGTON VA RUJAAAA/ARNG NGB COMOPS ARLINGTON VA

RUIAAAA/ARNG NGB COMOPS ARLINGTON VA RUJAAAA/ARNG NGB J3 JOC WASHINGTON DC RUIAAAA/ARNG NGB J3 JOC WASHINGTON DC RUJAAAA/ARNGRC ARLINGTON VA

RUJAAAA/ARNGRC ARLINGTON VA
RUIAAAA/ARNGRC ARLINGTON VA
RUJAAAA/ARNGRC WATCH ARLINGTON VA
RUIAAAA/ARNGRC WATCH ARLINGTON VA

RUJAAAA/CDR 5 ARMY NORTH AOC FT SAM HOUSTON TX RUIAAAA/CDR 5 ARMY NORTH AOC FT SAM HOUSTON TX RUJAAAA/CDR ARMY FUTURES COMMAND AUSTIN TX RUIAAAA/CDR ARMY FUTURES COMMAND AUSTIN TX

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RUJAAAA/CDR ATEC ABERDEEN PROVING GROUND MD
RUJAAAA/CDR FORSCOM DCS G3 CENTRAL TASKING DIV FT BRAGG NC
RUIAAAA/CDR FORSCOM DCS G3 CENTRAL TASKING DIV FT BRAGG NC
RUJAAAA/CDR FORSCOM DCS G3 CURRENT OPS FT BRAGG NC
RUIAAAA/CDR FORSCOM DCS G3 CURRENT OPS FT BRAGG NC
RUJAAAA/CDR FORSCOM DCS G3 WATCH OFFICER FT BRAGG NC
RUIAAAA/CDR FORSCOM DCS G3 WATCH OFFICER FT BRAGG NC
RUJAAAA/CDR MDW J3 FT MCNAIR DC
RUIAAAA/CDR MDW J3 FT MCNAIR DC
RUJAAAA/CDR MDW JFHQ-NCR FT MCNAIR DC
RUIAAAA/CDR MDW JFHQ-NCR FT MCNAIR DC
RUJAAAA/CDR NETCOM 9THSC FT HUACHUCA AZ
RUJAAAA/CDR TRADOC CG FT EUSTIS VA
RUIAAAA/CDR TRADOC CG FT EUSTIS VA
RUJAAAA/CDR TRADOC DCS G-3-5-7 OPNS CTR FT EUSTIS VA
RUJAAAA/CDR USAR NORTH FT SAM HOUSTON TX
RUJAAAA/CDR USARCENT SHAW AFB SC
RUIAAAA/CDR USAREUR WIESBADEN GE
RUIAAAA/CDR USASOC COMMAND CENTER FT BRAGG NC
RUIAAAA/CDR USASOC FT BRAGG NC
RUIAAAA/CDR USASOC MESSAGE CENTER FT BRAGG NC
RUIAAAA/CDR3RD ARMY USARCENT WATCH OFFICER SHAW AFB SC
RUJAAAA/CDRAMC REDSTONE ARSENAL AL
RUIAAAA/CDRAMC REDSTONE ARSENAL AL
RUIAAAA/CDRFORSCOM FT BRAGG NC
RUJAAAA/CDRHRC G3 DCSOPS FT KNOX KY
RUIAAAA/CDRHRC G3 DCSOPS FT KNOX KY
RUIAAAA/CDRINSCOM FT BELVOIR VA
RUEPINM/CDRINSCOM FT BELVOIR VA
RUIAAAA/CDRINSCOMIOC FT BELVOIR VA
RUEPINF/CDRINSCOMIOC FT BELVOIR VA
RUJAAAA/CDRMDW WASHINGTON DC
RUIAAAA/CDRMDW WASHINGTON DC
RUJAAAA/CDRUSACE WASHINGTON DC
RUIAAAA/CDRUSACE WASHINGTON DC
RUJAAAA/CDRUSACIDC FT BELVOIR VA
RUIAAAA/CDRUSACIDC FT BELVOIR VA
RUJAAAA/CDRUSACYBER FT BELVOIR VA
RUJAAAA/CDRUSACYBER G3 FT BELVOIR VA
RUIAAAA/CDRUSACYBER G33 FT BELVOIR VA
RUIAAAA/CDRUSAEIGHT G3 CUROPS SEOUL KOR
RUJAAAA/CDRUSAEIGHT SEOUL KOR
RUIPAAA/CDRUSAFRICA VICENZA IT
RUIAAAA/CDRUSAMEDCOM FT SAM HOUSTON TX
RUJAAAA/CDRUSARC G33 READ FT BRAGG NC
RUIAAAA/CDRUSARC G33 READ FT BRAGG NC
RUIAAAA/CDRUSARCYBER WATCH OFFICER FT BELVOIR VA
RUIAAAA/CDRUSARPAC CG FT SHAFTER HI
RUIAAAA/CDRUSARPAC FT SHAFTER HI
RUJAAAA/COMDT USAWC CARLISLE BARRACKS PA
RUIAAAA/COMDT USAWC CARLISLE BARRACKS PA
RUJAAAA/HQ IMCOM FT SAM HOUSTON TX
RUIAAAA/HQ IMCOM FT SAM HOUSTON TX
RUIAAAA/HQ INSCOM IOC FT BELVOIR VA
RUJAAAA/HQ SDDC CMD GROUP SCOTT AFB IL
RUIAAAA/HQ SDDC CMD GROUP SCOTT AFB IL
RUJAAAA/HQ SDDC OPS MSG CNTR SCOTT AFB IL
RUIAAAA/HQ SDDC OPS MSG CNTR SCOTT AFB IL
RUJAAAA/HQ USARSO FT SAM HOUSTON TX
RUIAAAA/HQ USARSO FT SAM HOUSTON TX
RUJAAAA/HQ USARSO G3 FT SAM HOUSTON TX
RUIAAAA/HQ USARSO G3 FT SAM HOUSTON TX
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RUEADWD/HQDA ARMY STAFF WASHINGTON DC
RUEADWD/HQDA CSA WASHINGTON DC
RUEADWD/HODA EXEC OFFICE WASHINGTON DC
RUEADWD/HQDA IMCOM OPS DIV WASHINGTON DC
RUEADWD/HQDA SEC ARMY WASHINGTON DC
RUEADWD/HQDA SECRETARIAT WASHINGTON DC
RUEADWD/HQDA SURG GEN WASHINGTON DC
RUJAAAA/MEDCOM HQ EOC FT SAM HOUSTON TX
RUJAAAA/NETCOM G3 CURRENT OPS FT HUACHUCA AZ
RUIAAAA/NETCOM G3 CURRENT OPS FT HUACHUCA AZ
RUJAAAA/NGB WASHINGTON DC
RUJAAAA/SMDC ARSTRAT CG ARLINGTON VA
RUIAAAA/SMDC ARSTRAT CG ARLINGTON VA
RUJAAAA/SMDC ARSTRAT G3 ARLINGTON VA
RUJAAAA/SUPERINTENDENT USMA WEST POINT NY
RUEAUSA/SURGEON GEN FALLS CHURCH VA
RUJAAAA/USAR AROC FT BRAGG NC
RUIAAAA/USAR AROC FT BRAGG NC
RUJAAAA/USAR CMD GRP FT BRAGG NC
RUIAAAA/USAR CMD GRP FT BRAGG NC
RUJAAAA/USAR DCS G33 OPERATIONS FT BRAGG NC
RUIAAAA/USAR DCS G33 OPERATIONS FT BRAGG NC
RUIAAAA/USARCENT G3 FWD
RUIAAAA/USARPAC COMMAND CENTER FT SHAFTER HI
INFO RUIAAAA/HODA AOC DAMO ODO OPS AND CONT PLANS WASHINGTON DC
RUIAAAA/HQDA AOC G3 DAMO CAT OPSWATCH WASHINGTON DC
RUIAAAA/HQDA AOC G3 DAMO OD DIR OPS READ AND MOB WASHINGTON DC
SUBJ/HQDA EXORD 238-20 CONVERSION AND TRANSFER OF EXCESS HISTORICAL
COMBAT EQUIPMENT TO ORGANIZATIONAL HERITAGE MATERIEL
UNCLASSIFIED/FOUO//
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SUBJECT: HQDA EXORD 238-20 CONVERSION AND TRANSFER OF EXCESS HISTORICAL COMBAT EQUIPMENT TO ORGANIZATIONAL HERITAGE MATERIEL//

(U) REFERENCES.

REF//A/ ARMY REGULATION (AR) 870-20 (HISTORICAL ACTIVITIES: ARMY MUSEUMS, HISTORICAL ARTIFACTS, AND ART), 11 JANUARY 1999// REF//B/ AR 710-2 (SUPPLY POLICY BELOW THE NATIONAL LEVEL), 28 MARCH 2008// REF//C/ ARMY DIRECTIVE 2016-39 (ESTABLISHMENT OF THE ARMY MUSEUM ENTERPRISE), 01 DECEMBER 2016// REF//D/ FRAGO 1 TO HQDA EXORD 106-19 ASSIGNMENT OF THE U.S. ARMY CENTER OF MILITARY HISTORY (CMH) FROM THE OFFICE OF THE ADMINISTRATIVE ASSISTANT TO THE SECRETARY OF THE ARMY (OAA) TO THE U.S. ARMY TRAINING AND DOCTRINE COMMAND (TRADOC), DTG: 042216Z DEC 19//

NARR// (U) THIS IS HQDA EXORD 238-20 CONVERSION AND TRANSFER OF EXCESS HISTORICAL COMBAT EQUIPMENT TO ORGANIZATIONAL HERITAGE MATERIEL. THIS EXORD PROVIDES GUIDANCE, GOVERNANCE, AND BUSINESS RULES FOR IDENTIFYING, SYNCHRONIZING, COORDINATING, CONVERTING, TRANSFERRING, OR DISPOSING OF EXCESS HISTORICAL COMBAT EQUIPMENT FROM THE U.S. ARMY CENTER OF MILITARY HISTORY (CMH) TO U.S. ARMY ACTIVITIES. IN ADDITION, THIS EXORD ALLOWS CMH TO CONVERT ASSETS WHICH DO NOT MEET THE CRITERIA OF HISTORICAL ARTIFACTS TO NON-STANDARD MATERIEL AND TRANSFER TO ARMY ORGANIZATIONS IN ORDER TO RETAIN ITEMS THAT BENEFIT MORALE AND ESPRIT DE CORPS AT A REDUCED LEVEL OF EXPENSE//

1. (U/FOUO) SITUATION.

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- 1.A. THE ARMY MUSEUM ENTERPRISE (AME) MANAGES THE ARMY ARTIFACT COLLECTION ON BEHALF OF CMH FOR THE UNITED STATES ARMY. THIS COLLECTION IS COMPOSED OF THE MOST SIGNIFICANT TYPOLOGICAL AND HISTORICAL ASSETS OWNED BY THE ARMY. THE AME HAS UTILIZED THE ARMY HISTORICAL COLLECTION ACCOUNTABILITY SYSTEM (AHCAS) AS THE ACCOUNTABLE PROPERTY SYSTEM OF RECORD (APSR) TO MANAGE THIS COLLECTION SINCE THE 1990'S. SINCE THE ARMY'S APSR FOR STANDARD PROPERTY COULD NOT ACCEPT THE CATALOGING REQUIREMENTS FOR HISTORICAL ASSETS, ALL STATIC DISPLAY PIECES LOCATED WITH U.S. ARMY ACTIVITIES WERE LOADED INTO AHCAS.
- 1.B. THERE ARE NO ASSOCIATED RESOURCES FOR THE UPKEEP OF THESE ASSETS, AND NO CURATORIAL REVIEW TO DETERMINE IF THEY WERE ACTUALLY SIGNIFICANT ARTIFACTS. THE AME IS CURRENTLY MAINTAINING 147 SEPARATE PROPERTY ACCOUNTS TO MANAGE THESE ASSETS. AS PART OF AN ONGOING REFORM EFFORT, THE AME IS ASSESSING THE ARMY ARTIFACT COLLECTION, AND DIVESTING OF SURPLUS MATERIEL THAT IS NOT SIGNIFICANT TO THE HISTORY OF ARMY.
- 1.C. IN ADDITION TO ASSETS CURRENTLY ON THE AME ACCOUNTABLE RECORDS, THERE ARE SITUATIONS WHERE ASSETS WHICH APPEAR TO HAVE HISTORICAL VALUE MAY EXIST AS CURRENT ITEMS ON ORGANIZATIONAL ACCOUNTABLE PROPERTY RECORDS, OBSOLETE DIVESTITURE ITEMS DESIRED FOR RETENTION AS DISPLAYS, OR SIMILAR ASSETS ARE FOUND ON INSTALLATION.
- 1.D. HISTORICALLY SIGNIFICANT ARTIFACTS REQUIRE PRESERVATION,
 DEFINED BY REFERENCE A, AS "THE PROTECTION OF OBJECTS THROUGH
 ACTIVITIES THAT MINIMIZE CHEMICAL AND PHYSICAL DETERIORATION AND
 DAMAGE AND THAT PREVENT LOSS OF INFORMATIONAL CONTEXT. THE PRIMARY
 GOAL IS TO PROLONG THE EXISTENCE OF THE ITEM." A NUMBER OF ASSETS
 THE AME CURRENTLY MAINTAINS OR DESCRIBED IN SITUATIONS IN REFERENCE C
 DO NOT MEET THE CRITERIA FOR DESIGNATION AS HISTORICAL ARTIFACTS, AS
 DEFINED BY REFERENCE A, AND MAY BE MAINTAINED IN A GENERALLY DISPLAY
 WORTHY CONDITION AT LESS EXPENSE THAN PRESERVATION. MANY OF THESE
 ASSETS HAVE LOCAL VALUE WITHIN ARMY ACTIVITIES AND COMMANDS TO BUILD
 ESPRIT DE CORPS AND BENEFIT MORALE.
- 1.E. THIS ORDER WILL ESTABLISH PROCEDURES WITHIN THE EXISTING HISTORICAL ARTIFACT VETTING PROCESS IN REFERENCE A AND PROPERTY ACCOUNTABILITY POLICIES IN REFERENCE B IN ORDER TO BALANCE THE NEED TO DIVEST NON-HISTORIC ASSETS FROM THE AME WITH ORGANIZATIONAL DESIRES TO RETAIN LOCALLY SIGNIFICANT DISPLAYS AT A FEASIBLE COST (SEE COORDINATING INSTRUCTIONS FOR FURTHER EXPLANATION).
- 1.F. FOR PURPOSES OF THIS EXORD, ORGANIZATIONAL HERITAGE MATERIEL (OHM) IS DEFINED AS: "HISTORICAL ASSETS THAT HAVE SIGNIFICANCE TO A PARTICULAR U.S. ARMY ACTIVITY, BUT DO NOT WARRANT INCLUSION INTO THE ARMY ARTIFACT COLLECTION OR PRESERVATION AS ARTIFACTS." OHM ARE HISTORICAL ARTIFACTS WHICH HAVE BEEN CONVERTED TO NON-STANDARD MATERIEL IAW REFERENCE B AND TRANSFERRED TO ORGANIZATIONAL PROPERTY WITH A MINIMUM STANDARD OF DISPLAY AT THE ORGANIZATION'S EXPENSE. THIS CONVERSION AVOIDS CONFLICTS WITH HISTORICAL ARTIFACT PRESERVATION STANDARDS AND REMOVES REQUIREMENTS TO MAINTAIN CONVERTED ASSETS AS A FUNCTIONAL ITEM OF EQUIPMENT UNDER THE ORIGINAL MATERIAL'S IDENTITY.
- 1.G. THIS ORDER APPLIES TO ALL ARMY ORGANIZATIONS, AND WILL ESTABLISH POLICY AND PROCEDURES TO CONSIDER ARMY ACTIVITIES' DESIRES TO RETAIN LOCALLY SIGNIFICANT DISPLAYS AND PROCEDURES TO VET POTENTIAL NEW ARTIFACTS OR DIRECT DISPOSITION OF EXCESS PROPERTY.

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- 2. (U/FOUO) MISSION. BY 1QFY24, CMH WILL COMPLETE DIVESTITURE OF ALL EXCESS ASSETS FORMERLY MAINTAINED IN THE ARMY ARTIFACT COLLECTION THROUGH DISPOSAL OR TRANSFER TO ORGANIZATIONAL ACCOUNTABLE PROPERTY RECORDS AS OHM IAW REFERENCES A AND B, IN ORDER TO REDUCE THE CMH UNRESOURCED COSTS TO MAINTAIN EXCESS ASSETS IN THE ARMY MUSEUM ENTERPRISE (AME).
- 3. (U/FOUO) EXECUTION.
- 3.A. INTENT.
- 3.A.1. PURPOSE. TO FOCUS RESOURCES ON THE RETENTION OF HISTORICALLY SIGNIFICANT ARTIFACTS WITHIN THE ARMY ARTIFACT COLLECTION THAT SUPPORT OPERATIONAL READINESS AND SOLDIER TRAINING, RESEARCH AND DEVELOPMENT, AND INCREASE PUBLIC AWARENESS OF THE FOUNDATIONS OF THE MODERN U.S. ARMY AND ITS SERVICE TO THE NATION. OHM CONVERSION WILL ALLOW ORGANIZATIONS TO ACCOUNT FOR AND USE THEIR FUNDING TO MAINTAIN LOCAL DISPLAYS OF ASSETS THAT BENEFIT MORALE AND ESPRIT DE CORPS. DISPOSAL OF ASSETS WITH NO REQUIREMENTS WITHIN THE AME OR AS OHM WILL REDUCE THE ARMY'S TOTAL INVENTORY AND MAINTENANCE COSTS.
- 3.A.2. END STATE. BY FY24, CMH WILL REDUCE THE ARMY ARTIFACT COLLECTION BY TRANSFERRING OHM TO ARMY ACTIVITIES OR DISPOSAL. PERMANENT CHANGES TO HISTORICAL ARTIFACT AND PROPERTY ACCOUNTABILITY POLICIES WILL INCORPORATE OHM AS A NEW CATEGORY OF PROPERTY.
- 3.B. CONCEPT OF OPERATIONS. THIS EXORD DIRECTS THE IMPLEMENTATION OF THE CONVERSION AND TRANSFER OF EXCESS CMH ASSETS TO ORGANIZATIONAL PROPERTY AS OHM, OR DISPOSITION AND DISPOSAL OF EXCESS CMH ASSETS. HEADQUARTERS, DEPARTMENT OF THE ARMY (HQDA) HAS DESIGNATED CMH AS THE ARMY'S OFFICE OF PRIMARY RESPONSIBILITY (OPR) FOR THIS ACTION. THE OPERATION WILL HAVE TWO (2) PHASES: PHASE I: FISCAL YEAR 2020 AND PHASE II: FISCAL YEARS 2021-23. CMH WILL SYNCHRONIZE THE CONVERSION ACTIVITIES THROUGH THE FOLLOWING THREE PARALLEL LINES OF EFFORT: (1) ASSESSMENT AND PLANNING, (2) TRANSFER OR DISPOSAL, (3) POLICY REFORM.
- 3.B.1. PHASE I: FISCAL YEAR 2020. THIS PHASE BEGINS UPON RECEIPT OF THIS ORDER AND ENDS WHEN EXCESS AME ASSETS ARE IDENTIFIED FOR DESIGNATION AS OHM AND TRANSFER TO ORGANIZATIONS, OR DIRECTED FOR DISPOSAL. CRITICAL EVENTS DURING THIS PHASE INCLUDE ASSESSMENT, PLANNING, AND THE HOLISTIC REVIEW OF ALL ASSETS TO IDENTIFY THE SPECIFIC EXCESS AME ASSETS TO CONVERT TO OHM.
- 3.B.2. PHASE II: FISCAL YEARS 2021-23. THIS PHASE BEGINS WHEN EXCESS AME ASSETS ARE IDENTIFIED FOR DESIGNATION AS OHM AND TRANSFER TO ORGANIZATIONS, OHM OR DIRECTED FOR DISPOSAL AND ENDS NO LATER THAN 30 SEPTEMBER 2023. CRITICAL EVENTS DURING THIS PHASE INCLUDE TRANSFERS OF OHM AND DISPOSAL OF EXCESS AME ASSETS.
- 3.B.3. THIS OPERATION WILL HAVE THREE LINES OF EFFORT.
- 3.B.3.A. LINE OF EFFORT 1: ASSESSMENT AND PLANNING.
- 3.B.3.B. ASSESSMENT. GOAL IDENTIFY EXCESS HISTORICAL ARTIFACTS THAT ARE CURRENTLY ON DISPLAY WITH ARMY ACTIVITIES BUT AME DOES NOT CONSIDER HISTORICAL ARTIFACTS AS DEFINED BY REFERENCE A.
- 3.B.3.C. PLANNING. GOAL NOMINATE AND PRIORITIZE EXISTING EXCESS AME ASSETS AS OHM FOR TRANSFER OR DISPOSAL.
- 3.B.4. LINE OF EFFORT 2: TRANSFER AND DISPOSITION. GOAL COMPLETE THE EFFICIENT CONVERSION AND TRANSFER OR DISPOSITION AND DISPOSAL OF

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OHM WITH ALL POTENTIAL STAKEHOLDERS.

- 3.B.5. LINE OF EFFORT 3: POLICY REFORM. GOAL REVISE ALL APPLICABLE REGULATIONS AND PROCEDURAL INSTRUCTIONS AS REQUIRED TO INCORPORATE OHM AUTHORITIES, TERMINOLOGY, AND PROCEDURES INTO HISTORICAL ARTIFACT ACCESSION AND DISPOSITION, SYNCHRONIZED WITH PROPERTY ACCOUNTABILITY POLICES.
- 3.C. TASKS TO ARMY STAFF, SUBORDINATE UNITS AND REQUESTS FOR SUPPORT.
- 3.C.1. THE ASSISTANT SECRETARY OF THE ARMY FOR FINANCIAL MANAGEMENT & COMPTROLLER (ASA(FM&C). REQUEST ASA(FM&C)) ASSIST HQDA DEPUTY CHIEF OF STAFF (DCS), G-4 WITH DEVELOPMENT OF POLICY CHANGES RELATED TO OHM, AND ESTABLISHING A VALUATION STRATEGY FOR ASSETS CONVERTED FROM CMH AME PROPERTY TO OHM.
- 3.C.2. THE AND ASSISTANT SECRETARY OF THE ARMY FOR ACQUISITION, LOGISTICS AND TECHNOLOGY (ASA(ALT)). REQUEST ASA(ALT) ASSIST HQDA DCS, G-4 WITH DEVELOPMENT OF POLICY CHANGES RELATED TO OHM, AND ESTABLISHING A VALUATION STRATEGY FOR ASSETS CONVERTED FROM CMH AME PROPERTY TO OHM.
- 3.C.3. HQDA DCS, G-4.
- 3.C.3.A. REVISE PROPERTY ACCOUNTABILITY POLICIES TO INCORPORATE OHM AUTHORITIES, TERMINOLOGY, AND PROCEDURES INTO HISTORICAL ARTIFACT ACCESSION AND DISPOSITION, SYNCHRONIZED WITH PROPERTY ACCOUNTABILITY POLICIES.
- 3.C.3.B. REVIEW AND VALIDATE REQUESTS FROM ARMY ORGANIZATIONS IAW COORDINATING INSTRUCTIONS TO DESIGNATE ASSETS FOUND-ON-INSTALLATION OR CURRENTLY ON ORGANIZATION ACCOUNTABLE PROPERTY RECORDS AS OHM.
- 3.C.3.C. G-44S SUPPLY POLICY DIRECTORATE, PROPERTY ACCOUNTABILITY DIVISION (DALO-SPA). PROVIDE SUBJECT MATTER EXPERT GUIDANCE ON PROPERTY ACCOUNTABILITY POLICY TO SUPPORT THE OPR IN THE CONVERSION AND TRANSFER, OR DISPOSITION AND DISPOSAL OF OHM.
- 3.C.4. COMMANDER, U.S. ARMY TRAINING AND DOCTRINE COMMAND (TRADOC).
- 3.C.4.A. COORDINATE ACTIONS OF CMH/AME FOR ALL FOLLOWING TASKS IN PARAGRAPHS 3.C.4. AND 3.C.5. CMH/AME WILL:
- 3.C.4.B. SERVE AS THE ARMY OPR FOR ALL CONVERSION AND TRANSFER OF EXCESS AME ASSETS AS OHM, OR DIRECT DISPOSITION OF EXCESS AME ASSETS.
- 3.C.4.C. EVALUATE ASSETS NOMINATED BY ARMY ORGANIZATIONS FOR ACCESSION AS HISTORICAL ARTIFACTS, DESIGNATION AS OHM, OR DISPOSAL.
- 3.C.4.D. BY 01 OCTOBER 2020, DEVELOP AND PUBLISH A LIST OF EXISTING AME ASSETS TO CONVERT TO OHM FOR TRANSFER OR DIRECT DISPOSAL ACTIONS.
- 3.C.4.E. ASSESS POLICY IMPACTS TO INCORPORATE OHM AUTHORITIES, TERMINOLOGY, AND PROCEDURES INTO HISTORICAL ARTIFACT ACCESSION AND DISPOSITION, SYNCHRONIZED WITH PROPERTY ACCOUNTABILITY POLICIES.
- 3.C.4.F. SERVE AS THE SINGLE POINT OF CONTACT TO SUBMIT NON-STANDARD MATERIEL CATALOGING REQUESTS FOR ALL OHM, REGARDLESS OF THE SOURCE OF THE ASSET.
- 3.C.4.G. CONTROL AND ISSUE DATA PLATES FOR OHM IN ACCORDANCE WITH

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- (IAW) MIL-STD 130 AND AR 700-145 FOR AUDIT COMPLIANCE.
- 3.C.4.H. FOR OBSOLETE, CONDEMNED ARMY COMBAT ASSETS DESIGNATED FOR DISPOSAL, COORDINATE WITH THE U.S. ARMY DONATIONS PROGRAM OFFICE (ADPO), TO DETERMINE WHICH ASSETS MAY MEET THE CRITERIA FOR INCLUSION IN THE ARMY STATIC DISPLAY PROGRAM OR THOSE WHICH REQUIRE TURN-IN TO DLA. ACCEPTANCE OF ASSETS FOR PROGRAM INCLUSION IS ON A CASE-BY-CASE BASIS.
- 3.C.4.I. NLT FY24, TRANSFER ALL OHM TO RESPECTIVE RECIPIENTS OR COMPLETE DISPOSAL ACTIONS.
- 3.C.5. COMMANDER, U.S. ARMY MATERIEL COMMAND (AMC).
- 3.C.5.A. PROVIDE ENTERPRISE LOGISTICAL SUPPORT FOR OHM NOT SELECTED FOR TRANSFER BUT IDENTIFIED FOR DISPOSAL.
- 3.C.5.B. COORDINATE WITH CMH/AME NON-STANDARD MATERIEL CATALOGING REQUESTORS TO STANDARDIZE ALL CATALOG RECORDS FOR OHM. REJECT ALL OTHER NON-STANDARD MATERIAL REQUESTS THAT APPEAR TO MEET THE CRITERIA OF OHM, AND REFER REQUESTORS TO CMH CATALOGING POINT OF CONTACT.
- 3.C.5.C. REVIEW AND VALIDATE REQUESTS FROM ARMY ORGANIZATIONS IAW COORDINATING INSTRUCTIONS TO DESIGNATE ASSETS FOUND-ON-INSTALLATION OR CURRENTLY ON ORGANIZATION ACCOUNTABLE PROPERTY RECORDS AS OHM.
- 3.C.5.D. PROVIDE DISPOSITION INSTRUCTIONS THROUGH THE LEAD MATERIEL INTEGRATOR DECISION SUPPORT TOOL (LMI DST) WHEN REQUESTS FOR EXISTING ORGANIZATIONAL PROPERTY CONVERSION TO OHM ARE DENIED.
- 3.C.6. COMMANDERS, ALL ARMY COMMANDS (ACOM), ARMY SERVICE COMPONENT COMMAND (ASCC), DIRECT REPORTING UNIT (DRU) AND ARMY ACTIVITIES.
- 3.C.6.A. ASSUME RESPONSIBILITY FOR MAINTENANCE AND ORGANIZATIONAL PROPERTY ACCOUNTABILITY FOR OHM ACCEPTED FOR TRANSFER IAW THIS EXORD.
- 3.C.6.B. COMPLY WITH DISPOSAL INSTRUCTIONS IF THE ORGANIZATION DOES NOT ACCEPT ASSETS DESIGNATED FOR TRANSFER TO THE ORGANIZATION AS OHM.
- 3.C.6.C. SUBMIT REQUESTS TO IDENTIFY NON-CMH/AME PROPERTY AS OHM, PER COORDINATING INSTRUCTIONS.
- 3.D. COORDINATING INSTRUCTIONS.
- 3.D.1. THIS ORDER ENABLES CONVERSION AND TRANSFER OF QUALIFYING ASSETS TO ORGANIZATIONAL PROPERTY ACCOUNTABILITY AS NON-STANDARD MATERIEL WITH A MINIMUM STANDARD OF DISPLAY AT THE ORGANIZATION'S EXPENSE.
- 3.D.1.A. FOR PURPOSES OF THIS EXORD, ORGANIZATIONAL HERITAGE MATERIEL (OHM) IS DEFINED AS HISTORICAL ASSETS THAT HAVE SIGNIFICANCE TO A PARTICULAR U.S. ARMY ACTIVITY FOR MORALE AND ESPRIT DE CORPS, BUT DO NOT WARRANT INCLUSION INTO THE ARMY ARTIFACT COLLECTION OR PRESERVATION AS ARTIFACTS.
- 3.D.1.B. OHM MAY BE DESIGNATED AS ONE OF TWO TYPES, DEPENDING ON THE SOURCE OF THE ASSET:
- 3.D.1.B.1. OHM TYPE 1 CURRENT CMH/AME ASSETS TO TRANSFER TO ARMY ORGANIZATIONS AS OHM. CMH WILL IDENTIFY ASSETS MEETING CRITERIA FOR TRANSFER TO ARMY ORGANIZATIONS AS OHM AND WILL COORDINATE TRANSFER PROPOSALS THROUGH UNITS CURRENTLY DISPLAYING DESIGNATED ASSETS.

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- 3.D.1.B.2. OHM TYPE 2 NON-CMH/AME ASSETS WHICH ARMY ORGANIZATIONS SUBMIT FOR CONSIDERATION AS HISTORICAL OHM. EXAMPLES INCLUDE (BUT ARE NOT LIMITED TO) ASSETS FROM EXISTING ORGANIZATION PROPERTY OR FOUND ON INSTALLATION. SUBMIT OHM TYPE 2 REQUESTS FOLLOWING PROCEDURES IN PARAGRAPH 3.D.2.
- 3.D.2. OHM TYPE 2 (NON-CMH/AME ASSET) OHM REQUEST PROCEDURES.
- 3.D.2.A. ORGANIZATIONS WITH ASSETS POTENTIALLY MEETING OHM TYPE 2 CRITERIA SUBMIT REQUESTS THROUGH THEIR ARMY COMMAND, ARMY SERVICE COMPONENT COMMAND, OR DIRECT REPORTING UNIT (ACOM/ASCC/DRU) TO 'TRADOC CMH CENTER OF MILITARY HISTORY (SACO)(ATMH-SO)' IN HQDA TASK MANAGEMENT TOOL (TMT) AT HTTPS://HQDA.TMT.ARMY.MIL/MAIN.ASPX.
- 3.D.2.B. REQUESTS WILL IDENTIFY THE PROPOSED ASSET BY MAKE, MODEL, SERIAL NUMBER, CURRENT LOCATION, AND SOURCE OF THE ASSET. ALL REQUESTS MUST INCLUDE CLEAR DIGITAL PHOTOGRAPHS OF THE ASSET FROM FRONT, REAR, AND BOTH SIDES AND ALL MARKINGS, LABELS, AND DATA PLATES.
- 3.D.2.C. SPECIFY THE PROPOSED OWNING COMMAND, UNIT IDENTIFICATION CODE FOR PROPERTY ACCOUNTABILITY, AND THE APPROVING AUTHORITY AT THE FIRST GENERAL OFFICER/SENIOR EXECUTIVE SERVICE DIRECTOR LEVEL.
- 3.D.2.D. TRADOC CMH CENTER OF MILITARY HISTORY (SACO) (ATMH-SO) WILL ROUTE REQUESTS IN HQDA TMT TO HQDA DCS, G-4 (REQUEST TO TASK DALO-SPA AND DALO-SPE) AND HQ, ARMY MATERIEL COMMAND G-4 FOR ASSESSMENT OF CURRENT MATERIEL REQUIREMENTS AND DISPOSITION OPTIONS FOR THE ASSET.
- 3.D.3. OHM ACCEPTANCE PROCEDURES.
- 3.D.3.A. CMH WILL PREPARE A PROPOSED MEMORANDUM FOR EITHER TYPE 1 OR TYPE 2 OHM FROM THE GAINING ORGANIZATION TO CMH. THE FIRST GENERAL OFFICER/SENIOR EXECUTIVE SERVICE CIVILIAN ACTIVITY DIRECTOR LEVEL IS THE APPROVING AUTHORITY FOR ACCEPTANCE.
- 3.D.3.B. THE MEMORANDUM WILL LIST THE SPECIFIC ASSETS TO ACCOUNT FOR AS OHM AND SPECIFY THE RESPONSIBILITIES OF CMH AND THE GAINING ORGANIZATION. GAINING ORGANIZATIONS MAY DESIGNATE A SUBORDINATE ORGANIZATION TO ACCEPT CURRENTLY DISPLAYED ASSETS, AND WILL INCUR ALL COSTS TO MOVE THE ASSET TO THE NEW LOCATION. ORGANIZATIONS ARE AUTHORIZED TO USE GENERAL OPERATION AND MAINTENANCE, ARMY (OMA) FUNDS TO SHIP OHM.
- 3.D.3.C. GAINING ORGANIZATIONS AGREE TO ACCOUNT FOR THE ASSET IN THE ORGANIZATION'S ACCOUNTABLE PROPERTY SYSTEMS OF RECORD (APSR) USING CATALOG INFORMATION AND DATA PLATE INFORMATION CMH PROVIDES. A QUALIFIED CONCUR/APPROVAL CONTINGENT ON FUNDING IS ACCEPTABLE FOR CONVERSION AND TRANSFER. CMH WILL REVIEW QUALIFIED CONCUR/APPROVALS WITH THE GAINING ORGANIZATION EVERY 90 DAYS UNTIL FUNDING IS RESOLVED. IF TRANSFERS ARE NOT COMPLETED AT THE END OF 180 DAYS, CMH MAY OFFER THE ASSET TO OTHER ORGANIZATIONS OR ARRANGE FOR DISPOSAL.
- 3.D.3.D. THE NONSTANDARD CATALOGING PROCESS ASSIGNS A NONSTANDARD LINE ITEM NUMBER. NON-EXPENDABLE OHM TRANSFERRED TO MODIFICATION TABLES OF ORGANIZATION AND EQUIPMENT (MTOE) UNITS WILL BE AUTHORIZED WITH TYPE AUTHORIZATION CODE 9 (0809 IN GCSS-ARMY). A TABLE OF DISTRIBUTION AND ALLOWANCES (TDA) UNIT WILL USE TYPE AUTHORIZATION CODE "B" (0408 IN GCSS-ARMY). ENTER THIS EXORD NUMBER AND DATE IN THE FREE TEXT COMMENTS FIELD OF THE AUTHORIZATION. OHM CATALOGED AS DURABLE PROPERTY FOR TRANSFER TO ORGANIZATIONS WILL FOLLOW DURABLE

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PROPERTY ACCOUNTING PROCEDURES IN REFERENCE B.

- 3.D.3.E. THE AME ACTIVITY WILL PROVIDE GUIDANCE TO GAINING ORGANIZATIONS TO RELABEL OHM ASSETS IAW MIL-STD 130 AND AR 700-145 FOR AUDIT-COMPLIANCE.
- 3.D.3.F. GAINING ORGANIZATIONS ARE NOT REQUIRED TO PRESERVE OHM AS HISTORICAL ARTIFACTS IAW REFERENCE A OR PERFORM STANDARD MAINTENANCE IAW AR 750-1 ARMY MAINTENANCE POLICY. THE USE OF FUNDS FOR THE UPKEEP AND MAINTENANCE OF OHM WILL BE IAW APPLICABLE LAW AND REGULATION. THE MEMORANDUM WILL SPECIFY DISPLAY CONDITIONS FOR THE OHM DEPENDING ON THE TYPE OF ASSET.
- 3.D.3.G. INSTALLATIONS SHOULD CONTINUE TO REPORT OHM AS NON-STANDARD PERSONAL PROPERTY. EACH OHM SHOULD BE REPORTED AS ONE OCCURRENCE USING FUNDING CATEGORY CODE: 76020 MONUMENTS/MEMORIALS IAW DEPARTMENT OF THE ARMY PAMPHLET 415-28 (GUIDE TO ARMY REAL PROPERTY CATEGORY CODES).
- 3.D.3.H. WHEN A REQUIREMENT FOR OHM NO LONGER EXISTS, OWNING ORGANIZATIONS WILL REQUEST DISPOSITION INSTRUCTIONS THROUGH THE LEAD MATERIEL INTEGRATOR DECISION SUPPORT TOOL (LMI DST) AND THE ORGANIZATION WILL BE RESPONSIBLE FOR ANY COSTS FOR FINAL DIVESTITURE. SUSTAINMENT FUNDS WILL BE USED FOR ABATEMENT AND TRANSPORTATION COSTS FOR DISPOSAL OF OHM.
- 3.D.4. DISPOSITION RESULTING FROM DENIAL OF ACCEPTANCE OF OHM.
- 3.D.4.A. TRANSFER OF OHM TYPE 1 (CURRENT CMH/AME ASSET): IF THE GAINING ORGANIZATION'S FIRST GENERAL OFFICER/SENIOR EXECUTIVE SERVICE DIRECTOR DECLINES TO ACCEPT A TRANSFER, CMH WILL INITIATE REMOVAL AND DISPOSAL OF THE ASSET. DISPOSAL WILL OCCUR AS FUNDING BECOMES AVAILABLE.
- 3.D.4.B. ORGANIZATION REQUEST TO RETAIN OHM TYPE 2, (NON-CMH/AME ASSETS): IF AN ORGANIZATION'S REQUEST FOR OHM TYPE 2 IS DENIED, THE OWNING ORGANIZATION MUST DISPOSE OF THE ASSET AT THEIR COST. SUSTAINMENT FUNDS WILL BE USED FOR ABATEMENT AND TRANSPORTATION COSTS FOR DISPOSAL OF OHM.
- 3.D.5. (U) ANY TASKING TO THE SECRETARIAT CONTAINED IN THIS EXORD HAVE BEEN REVIEWED AND APPROVED BY THE DIRECTOR, ARMY STAFF.
- 4. (U/FOUO) SUSTAINMENT. ELIGIBLE RECIPIENTS OR CMH ARE RESPONSIBLE FOR CONVERSION AND TRANSFER OR DISPOSITION AND DISPOSAL OF OHM.
- 5. (U/FOUO) COMMAND AND SIGNAL.
- 5.A. COMMAND. CMH/AME IS RESPONSIBLE FOR THE CONVERSION, TRANSFER, DISPOSITION AND DISPOSAL OF EXCESS MACRO ARTIFACTS.
- 5.B. SIGNAL/POINT OF CONTACT.
- 5.B.1. THE POINT OF CONTACT FOR CMH OPR IS MR. DIETER STENGER, CMH PROGRAM MANAGER, (703) 805-7476, DIETER.STENGER.CIV@MAIL.MIL.
- 5.B.2. CMH/AME WILL MAINTAIN THE MASTER CALENDAR OF CONVERSION AND TRANSFER OR DISPOSITION AND DISPOSAL OF EXCESS MACRO ARTIFACTS AT THE MUSEUM SUPPORT CENTER FORT BELVOIR.
- 6. (U) THE EXPIRATION DATE OF THIS MESSAGE IS 01 OCTOBER 2025, UNLESS FORMALLY RESCINDED OR SUPERSEDED.

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